

STATE OF CALIFORNIA
STANDARD AGREEMENT AMENDMENT
 STD. 213 A (Rev 6/03)

CHECK HERE IF ADDITIONAL PAGES ARE ATTACHED 2 Pages

AGREEMENT NUMBER AP-1920-15	AMENDMENT NUMBER 1
REGISTRATION NUMBER	

- This Agreement is entered into between the State Agency and Contractor named below:
 STATE AGENCY'S NAME
 California Department of Aging
 CONTRACTOR'S NAME
 Kings/Tulare Area Agency on Aging
- The term of this Agreement is July 1, 2019 through June 30, 2020
- The maximum amount of this Agreement after this amendment is: **\$ 2,316,884**
 Two million three hundred sixteen thousand eight hundred eighty-four and 00/100 dollars
- The parties mutually agree to this amendment as follows. All actions noted below are by this reference made a part of the Agreement and incorporated herein:

This amendment increases funds provided to the Contractor by \$65,633.

The attached Budget Display pages 13 & 14 of Exhibit B, dated 7/1/19, and labeled Amendment #1, hereby replaces the Original Exhibit B - Budget Display, pages 13 & 14, with the same date. The Budget, Amendment 1 is hereby incorporated by reference and replaces the original Budget.

All other terms and conditions shall remain the same.

IN WITNESS WHEREOF, this Agreement has been executed by the parties hereto.

CONTRACTOR		CALIFORNIA Department of General Services Use Only
CONTRACTOR'S NAME (If other than an individual, state whether a corporation, partnership, etc.) Kings/Tulare Area Agency on Aging		
BY (Authorized Signature) 	DATE SIGNED (Do not type) 9/17/2019	
PRINTED NAME AND TITLE OF PERSON SIGNING Timothy Lutz, K/TAAA Director		
ADDRESS 5957 South Mooney Blvd Visalia CA 93277-9394		
STATE OF CALIFORNIA		<input checked="" type="checkbox"/> Exempt per: AG OP 80-111
AGENCY NAME California Department of Aging		
BY (Authorized Signature) 	DATE SIGNED (Do not type)	
PRINTED NAME AND TITLE OF PERSON SIGNING Nate Gillen, Chief, Business Management Branch		
ADDRESS 1300 National Drive, Ste. 200, Sacramento, CA 95834		

COPY

CALIFORNIA DEPARTMENT OF AGING
Long-Term Care and Aging Services Division
 1300 National Drive, Suite 200
 Sacramento, CA 95834
 www.aging.ca.gov
 TEL 916-419-7540
 FAX 916-928-2506
 TTY1-800-735-2929



PROGRAM MEMO

CDA 1014 (Rev. 02/14)

TO: Area Agencies on Aging Directors, Local Long-Term Care Ombudsman Programs		NO: PM 19-07
SUBJECT: Area Plan Contract AP-1920 Amendment 1 Budget and Reporting Information		DATE ISSUED: September 13, 2019
		EXPIRES: June 30, 2020
REFERENCES:		SUPERSEDES: PM 19-02
PROGRAMS AFFECTED:	<input type="checkbox"/> All <input type="checkbox"/> FA <input type="checkbox"/> HICAP <input type="checkbox"/> MIPPA <input type="checkbox"/> SNAP-Ed <input type="checkbox"/> Title III-E <input type="checkbox"/> Title III-B <input type="checkbox"/> Title III-C1/C2 <input type="checkbox"/> Title III-D <input type="checkbox"/> Title III-E <input type="checkbox"/> Title VII <input type="checkbox"/> Title V/SCSEP <input checked="" type="checkbox"/> Other: General Fund and State Health Facilities Citation Penalties Account	

Purpose

This Program Memo (PM) provides funding information and specifies reporting requirements for your July 1, 2019-June 30, 2020 State Fiscal Year (SFY) Area Plan (AP) contract AP-1920, Amendment 1.

All contract-related documents, including Budget Displays and the Local Assistance Contract Checklist (CDA 9007), can be found on the [Area Agencies on Aging \(AAA\) page](#) of the California Department of Aging's (CDA) website.

Funding

CDA is amending the contract to reflect the following:

- An additional allocation of \$4.2 million in General Fund (GF) for the Long-Term Care (LTC) Ombudsman Program.
- Allocates an increase of \$1,000,000 in State Health Facilities Citation Penalties Account (SHFCPA) funds to local LTC Ombudsman programs. Funding for the next fiscal year is contingent upon the determination by Department of Finance if there will be any amount available for the 2020-21 State Fiscal Year.

Allocation Methodology

To determine each AAA's contract allocation, CDA used the methodology described in the AP-1920 Amendment #1 Allocation Methodology document found on the [Area Agencies on Aging - Budget Displays page](#) of CDA's website.

**Allowable
Uses of
Funds**

Local LTC Ombudsman programs will use the GF and the SHFCPA funds to make in-person visits, not in response to a complaint, at least once each quarter to every skilled nursing facility, intermediate care facility (non-Developmentally Disabled), and residential care facility for the elderly, within their regions.

It is the Legislature's intent that this funding be used to supplement and not supplant existing funding for the program.

**Request for
Funds
and
Expenditure
Reports**

To request funds, AAAs must use the [Area Plan Request for Funds \(CDA 150\)](#) form. To report expenditures, AAAs must use the California Aging Reporting System (CARS) and the [Area Plan NSIP/Ombudsman Special Funds Expenditure Report \(CDA 189\)](#). Both documents are found under the Area Plan Documents section of the Fiscal Forms and Documents page on CDA's website.

For guidance on requesting funds or reporting expenditures, refer to the [Area Plan Request for Funds Instructions \(CDA 150i\)](#) and the [Area Plan NSIP/Ombudsman Special Funds Expenditure Report Instructions \(CDA 189i\)](#).

CDA will not process payments for AP-1920 Amendment #1 additional funds until the AAA's Area Plan Budget is approved, and the contract amendment is fully executed. AP Budget (CDA 122) can be found under the Area Plan Documents section of the [Fiscal Forms and Documents page](#) on CDA's website.

Deadlines

To execute this contract, AAAs must submit their Area Plan Budget (CDA 122) as soon as possible, but no later than 30 days from the date of this Program Memo. Additionally, all other contract-related documents identified in the Local Assistance Contract Checklist (CDA 9007) must be returned as soon as possible, but no later than the contract start date.

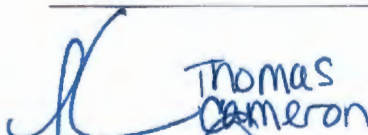
Monthly Expenditure Reports are due at the end of each following month. Expenditure time periods and closeout deadlines are footnoted on the Budget Display within Exhibit B of the contract.

Inquiries

For Ombudsman program inquiries, email: stateomb@aging.ca.gov.

For fiscal and data inquiries, email: FiscalTeam@aging.ca.gov.

For payment inquiries, email: CDA.Accounting@aging.ca.gov.

 Thomas
Cameron

Irene Walela
Deputy Director
Long-Term Care and Aging Services Division